

Liquidity Dinner

Join an incredible group of *founders* for a special evening of good food, great community and valuable insights with focus on Qualified Small Business Stock

When: Thursday, June 1st, Promptly at 6:30pm

Vina Enoteca Palo Alto located at the Stanford Barn 700 Welch Rd #110, Palo Alto, CA 94304

Presidio Partners of UBS will be joined by **Rebecca Sterling** of UBS and **Christopher Karachale** of Hanson Bridgett for an advanced planning conversation for founders approaching a liquidity event

Please RSVP no later than Monday May 29th Samantha Bloom
Samantha.Bloom@ubs.com
310-734-0821



| JBS Financial Services Inc., its affiliates and its employees are not in the business of providing tax or legal advice. Clients should seek advice based upon their particular circumstances from an independent tax advisor. The attorney who | |
|--|------------|
| This presents this seminar is independent of, and unaffiliated with, UBS Financial Services Inc. This presentation is for informational and educational purposes only and should not be relied upon as investment advice or the basis for making any investment decisions. The views and opinions expressed may not be those of UBS Financial Services Inc. UBS Financial Ser | |
| offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and disclosures distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, and that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at ubs.com/relationshipsummary , or ask your UBS Financial Advisor for a copy. © UBS 2023. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS AG. Member FINRA/SIPC. RA/SIPC. Approval date: 5/17/2023 Expiration: 5/31/2024 Review Code: IS2303137 | u |
| | UBS |